

**PROFESSIONAL ASSOCIATION
MEMBERSHIP REQUIREMENT**

When applying for MDRT membership, applicants from the following countries must be members in good standing of an association that meets all of the following criteria:

- a) The association must be an individual membership organization, open to participation without regard to company affiliation, one of the focuses of which is insurance or financial services.
- b) The association must have been in existence at least two years and must have 100 or more members.
- c) The association must be a nonprofit organization.
- d) The association must have a code of ethics and an effective means of dealing with breaches of its code.

Membership in a Professional Association is required of applicants from the following countries:

Australia	Israel	Philippines
Bahamas	Jamaica	Singapore
Canada	Japan	Thailand
Greece	Malaysia	Trinidad & Tobago
Hong Kong	New Zealand	United States
Ireland		

The following is a current list of all associations that have been approved by MDRT as having met the above criteria.

Focus	Country	Association Name	Website	Phone#
Financial Advisors	Australia	Association of Financial Advisors Pty	www.afa.asn.au	
Financial Advisors	Australia	Assn of Independently Owned Financial Professionals (AIOFP)	https://www.aiofp.net.au/	
Accountants	Australia	Certified Practising Accountants-Australia (CPA Australia)	www.cpaaustralia.com.au	
Financial Advisors	Australia	Financial Planning Association of Australia	www.fpa.asn.au	
Life Insurance	Bahamas	LUA of the Bahamas		
Financial Advisors	Canada	Advocis	www.advocis.ca	
Financial Advisors	Canada	Canadian Institute of Financial Planners	www.cifp.ca	
Accountants	Canada	Certified General Accountants Association of Canada	www.cga-canada.org	604 669 3555
Financial Advisors	Canada	Chartered Insurance Professionals Society	http://cip.iic-iac.org/	
Property and Casualty Insurance	Canada	Chartered Property Casualty Underwriters Society	www.cpcusociety.org	
Life Insurance	Canada	Conference for Advanced Life Underwriting	www.calu.ca	
Financial Advisors	Canada	GAMA International Canada	www.gamacanada.com	
Financial Advisors	Canada	Independent Financial Brokers of Canada	www.ifbc.ca	
Property and Casualty Insurance	Canada	Insurance Institute of Canada	www.insuranceinstitute.ca	
Estate Planning and Trusts	Canada	Society of Trust & Estate Practitioners (STEP)	www.step.org	416 491 4949
Financial Advisors	Greece	GAMA International Hellas	www.pssas.gr/	
Financial Advisors	Greece	Pan Hellenic Association of Insurance Advisors		
Financial Advisors	Hong Kong	GAMA International Hong Kong	http://www.gama.com.hk/	
Financial Advisors	Hong Kong	Institute of Financial Planners of Hong Kong	www.ifphk.org	
Financial Advisors	Hong Kong	Lua of Hong Kong	www.luahk.org	
Focus	Country	Association Name	Website	Phone#

Life Insurance	Ireland	LIA Ireland		
Life Insurance	Ireland	Professional Ins Brokers Association	www.piba.ie	852 2869 8515
Financial Advisors	Israel	Assn of Insurance Brokers & Agents		
Financial Advisors	Jamaica	Jamaica Association of Insurance & Financial Advisors	jaifa.org	876 927 3765
Life Insurance	Japan	Association of Total Life Consultants	www.tlc.gr.jp	
Financial Advisors	Japan	Japan- AIFA	www.jaifa.or.jp	
Financial Advisors	Japan	Japan Association for Financial Planners	www.jafp.or.jp	
Legal	Japan	Japan Federation of Bar Associations	www.nichibenren.or.jp	
Accountants	Japan	Japanese Institute of Certified Public Accounts	www.hp.jicpa.or.jp	
Life Insurance	Japan	Senior of Life Underwriters Association	www.e-slu.org	3 32871912
Financial Advisors	Malaysia	Financial Planning Association of Malaysia	www.fpam.org.my	
Financial Advisors	Malaysia	Malaysian Financial Planning Council (MFPC)	www.mfpc.org.my	603 6203 5899
Insurance & Risk Management	Malaysia	Malyasian Insurance Institute	www.insurance.com.my	
Financial Advisors	Malaysia	NAMLIA (Natl Assoc Malaysian Life Ins & Fin Advisors)	www.namlifa.org.my	
Financial Advisors	New Zealand	Independent Insurance Brokers Assn of New Zealand		
Accountants	New Zealand	Institute of Chartered Accountants - New Zealand	www.nzica.com	
Financial Advisors	New Zealand	Institute of Financial Advisors- New Zealand	www.fpia.org.nz	
Life Insurance	New Zealand	Life Brokers Association - New Zealand	www.lba.org.nz	
Financial Advisors	New Zealand	Professional Advisors' Association (PAA)	www.paa.co.nz	
Financial Advisors	Philippines	GAMA International Philippines		
Life Insurance	Philippines	LUA of the Philippines	www.luap.com.ph	63 02 813 6390
Financial Advisors	Philippines	Professional Ins & Financial Advisors Assn of Philippines	www.pifaap.org	2 8847288
Financial Advisors	Singapore	Assn of Financial Advisors of Singapore	www.afas.org.sg	
Financial Advisors	Singapore	Financial Planning Association of Singapore	www.fpas.org.sg	
Financial Advisors	Singapore	Insurance & Financial Practitioners of Singapore	www.ifpas.org.sg	
Financial Advisors	Thailand	GAMA International-Thailand		
Life Insurance	Thailand	Thai Life Underwriters Association		
Financial Advisors	Trinidad & Tobago	Trinidad & Tobago AIFA		
Long-Term Care	USA	American Association for Long-Term Care Insurance	www.aaltci.org	818 597 3227
Wholesale Insurance	USA	American Association of Managing General Agents	www.aamga.org	610 225 1999
Banking	USA	American Bankers Association	www.aba.com	800 BANKERS
Legal	USA	American Bar Association (ABA)	www.abanet.org	312 988 5000
Accountants	USA	American Institute of Certified Public Accountants	www.aicpa.org	888 777 7077
Retirement Planning	USA	American Society of Pension Actuaries	www.aspa.org	703 516 9308
Health Insurance	USA	America's Health Insurance Plans	www.ahip.org	202 778 3200
Financial Advisors	USA	Asian American Ins & Financial Professional Assn	www.aaiifpa.org	626 820 2099
Life Insurance	USA	Association for Advanced Life Underwriting (AALU)	www.aalu.org	703 641 9400
Health Insurance	USA	Association of Health Insurance Advisors (AHIA)	www.ahia.net	703 770 8200
Financial Advisors	USA	California Asian Ins & Financial Professional Assn	www.caifpa.org	
Financial Advisors	USA	CFA or Chartered Financial Analyst Institute	www.cfainstitute.org	800 247 8132
Financial Advisors	USA	Financial Planning Association (FPA)	www.fpanet.org	800 322 4237

Life Insurance	USA	Finseca	www.finseca.org	888 275 0092
Life Insurance	USA	Independent Insurance Agents & Brokers of America	www.iiaba.net	800 221 7917
Focus	Country	Association Name	Website	Phone#
Financial Advisors	USA	International Assn of Advisors in Philanthropy (AIP)	www.advisorsinphilanthropy.org	888 597 6575
Financial Advisors	USA	International Association of Hispanic Insurance Professionals	www.iahip.org	800 658 9360
Insurance & Risk Management	USA	International Association of Insurance Professionals	www.internationalinsuranceprofessionals.org	800 766 6249
Financial Advisors	USA	International Association of Qualified Financial Planners	www.iaqfp.org	877 346 3037
Financial Advisors	USA	International Association of Registered Financial Consultants	www.iarfc.org	
Disability Insurance	USA	International Disability Insurance Society	www.internationaldisociety.com	562 481 2381
Life Insurance	USA	International Forum	www.int-forum.org	847 441 6100
Employee Benefits	USA	International Foundation of Employee Benefit Plans	www.ifebp.org	262 786 6700
Life, Property & Casualty Ins	USA	International Insurance Society	www.iisonline.org	212 815 9291
Employee Benefits	USA	International Society of Certified Employee Benefit Specialists	www.iscebs.org	262 786 8771
Wealth Management	USA	Investment Management Consultants Association	www.imca.org	303 770 3377
Financial Advisors	USA	Kingdom Advisors	www.kingdomadvisors.org	404 497 7680
Financial Advisors	USA	Korean American Insurance & Financial Professional Association	www.kaiifa.org	213 381 3351
Life Insurance	USA	Life Insurance Settlement Association	www.lisassociation.org	407 894 3797
Life Insurance	USA	Massachusetts Society of Licensed Insurance Advisers	www.insuranceadviser.org	617 227 2087
Financial Advisors	USA	MDRT Global Services	www.mdrtps.org	847 692 6378
Financial Advisors	USA	National Association for Fixed Annuities (NAFA)	www.nafa.com	414 332 9306
Wealth Management	USA	National Association of Charitable Estate Counselors	www.naceconline.org	800 9 TOGIVE
Financial Advisors	USA	National Association of Christian Financial Consultants	www.nacfc.org	407 644 9793
Estate Planning	USA	National Association of Estate Planners & Councils	www.naepc.org	866 226 2224
Life Insurance	USA	National Association of Fraternal Insurance Counsellors	www.nafic.org	866 478 3880
Health Insurance	USA	National Association of Health Underwriters	www.nahu.org	703 276 0220
Financial Advisors	USA	National Association of Insurance & Financial Advisors	www.naifa.org	703 770 8100
Financial Advisors	USA	National Association of Personal Financial Advisors	www.napfa.org	800 366 2732
Life Insurance	USA	National Association of Professional Insurance Agents	www.pianet.com	703 836 9340
Accountants & Financial Advisors	USA	National Association of Tax Professionals	www.natptax.com	800 558 3402
Charitable Giving	USA	National Committee on Planned Giving	www.ncpg.org	317 269 6274
Estate Planning	USA	National Institute of Certified Estate Planners	www.nicep.org	765 4534300
Structured Settlements	USA	National Structured Settlement Trade Association	www.nssta.com	202 466 2714
Retirement Planning	USA	National Tax Sheltered Accounts Association	www.ntsaa.org	785 842 4983
Actuaries	USA	Society of Actuaries	www.soa.org	847 706 3500
Retirement Planning	USA	Society of Certified Senior Advisors	www.csa.us	888 819 3917
Financial Advisors	USA	Society of Financial Service Professionals		610 526 2500
Financial Advisors	USA	Society of Registered Securities Professionals	www.financialpro.org	614 436 3555
Non-profit Business and Trade	USA	The Association Office	www.theassociationoffice.org	419 381 1717
Estate Planning	USA	Toledo Estate Planning Council	www.naepc.org	419 381 1717
Financial Advisors	USA	Women in Insurance & Financial Services	www.w-wifs.org	866 264 9437
Legal	USA	Women's Bar Association-New York	www.nywba.org	212 362 4445